**ADMINISTRATION**

* The following three new business rules were added to the Report Parameters, to assure the Active Supervisors display in the Supervisor Parameters box:

1) The report shall only display the ‘Active Supervisors’ for the selected Agency in the ‘Available’ Supervisor selection box.

2) Based upon the ‘Selected’ Supervisor: Display the list of Workers assigned to the ‘Supervisor in the ‘Available’ Worker box.

3) Based upon the ‘Selected’ Worker return all Case records as defined in BR 1 – 10, based upon the selected parameter dates.

* The user group of State Monitor Specialists updated to allow users to access DOF, DOH and Home Study links without assignment to the record. Maintain Home Study Narrative information.
* Corrections made to account for creation of duplicate Case Participant records during person merge.
* When a Provider record was accessed from the Recently Accessed list, the system was navigating to the Provider in the directory view- that is, without the left navigation. This has been corrected so that the left navigation is present.
* When user clicks the Recent Button, upon clicking the ‘See More’ link, the standard pop-up save warning message now appears.

**ADOPTION**

* Users seeking to close an adoption case no longer receive a validation message for an EY Plan created in another case.

**CASE**

* New Functionality was added to allow the Credit Reporting information to be stored within the IL record. The Credit Report tab is now on the filter list page.
* For Case Conference Notes, there will now be an available selection to generate a running report for all of the entries.
* On the Independent Living Topic of the Case Plan, the users now have 2 new date fields for

1. Date Foster Care Youth Rights Handbook Provided

2. Date Foster Care Youth Rights Handbook Reviewed with Youth

These will be editable after Case Plan Approval, and will display on Traditional, Recommended, and Proposed Case Plans as well as in Adoption Cases.

* Report was calculating the timeliness of the IL Plan Completion based on the External Plan Completed Date. This date has been changed to the Plan Developed Date for all plans (past and future). Also the Plan Developed Date was added back to the report fields report.
* A Parameter Page has been created for the Youth Credit Planning Report.
* The new Substance Abuse Screening Tool no longer allows a person merge with overlapping records.
* The system no longer allows a case merge with overlapping Substance Abuse Screening Tools.
* Changes have been made to the Court Calendar for sort order, Judge/ magistrate name and Court ID/Case Number.
* Court Calendar duplication of names have been corrected. .
* The Additional Information and Judge/ Magistrate values for the Legal Action History Page - Hearing now display.
* The Court Calendar Report has new columns added which include Case Name, Case ID, Person Name and Person ID, along with the Court name and the Judge or Magistrate.
* New RPT 410 - an Admin Report titled ‘Youth Credit Report Planning' is now available.
* Updates have been made to RPT 120, Independent Living Summary, to match current functionality of the ILP.
* The Substance Abuse Screening Tool now requires the comment narrative when Other is selected.
* The case left hand navigation has been updated to include the new Substance Abuse Screening Tool.
* The Substance Abuse Screening Tool now has new security based on assignment.
* New validation added to require that the Plan Developed Date cannot be prior to the Case Episode begin date for the ILP, FTP, and EYP. Validation message will say "Plan Developed Date cannot be prior to the case opening date."
* The Youth Name in the IL Plan filter page now populates with inactive case members name when the checkbox is selected for showing inactive case members.
* The Independent Living - IL Worker security profile have been applied to all user groups that include Independent Living - Other Workers. After, the Independent Living - Other Workers profile will be removed.
* Candidate for foster care validation now generates for Recommended children not in custody and the hyperlink maps to the correct page.
* The tickler message has been updated to "Pre-Adoptive Staffing is Due".
* Tickler message has been changed from: "07/23/1994 is required to take the NYTD Survey within 45 days of their 17th Birthday" to "NYTD survey must be completed"
* Activity Logs now throw a validation when a user attempts to select Contact Types that are non-congruent with the sub-categories. The Validation Message is "The [Contact Type] Contact Type is not applicable to the [Sub-Category] Sub-Category."
* CM44 - Credit Report Modified By and Date is not updating: Modified By and Modified Date are now properly updated when changes are being made.
* Expand Full Screen functionality has been fixed.
* Case Services are now grouped together, not separately, for 1 case service that case members have been linked to.
* County identified Missing Children now display in the report. Code was corrected to include all 13 1/2 year old who had an IL plan and the 13 1/2 year olds who did not have an IL Plan.
* Tickler message has been changed from: "Annual Review for Continued Adoption Subsidy is due for child." to "Annual review for continued Adoption Subsidy due"
* Tickler message has been changed from: "The subsidy eligibility determination needs to be completed for child ." to "Subsidy eligibility determination needs to be completed"
* Tickler message has been changed from: "A Decision Date needs to be entered for a pending PASSS adoption subsidy for child " to "Decision Date needs to be entered for pending PASSS adoption subsidy"
* Tickler message has been changed from: "Perform continuing eligibility for adoption subsidy for child who is turning 18 name birthdate (05/10/1989) " to "Perform continuing eligibility for adoption subsidy for child who is turning 18"
* Tickler message has been changed from: "Complete final review and terminate subsidy for child who is turning 21. name birth Date (08/08/1987) " to "Complete final review and terminate subsidy for child who is turning 21"
* Tickler message has been changed from: "Annual Reasonable Efforts Determination is due for " to "Annual Reasonable Efforts Determination due"
* Tickler message has been changed from: "Custody episode has ended for. Placement must be discharged." to "Custody ended, placement must be discharged."
* Tickler message has been changed from "Initial Family Service Plan Due" to "Initial Family Service Plan is due"
* The NYTD Survey Tickler is now created on the Case if the Case is not closed and the Youth is an Active Member of the Case.
* The Case Review and Semiannual Administrative Review Ticklers will generate on Open Cases based on a trigger date of the earliest of the following:

1. Case Plan- use earliest Signature Captured Date of Adult Participating in the Case Plan where the case plan type= Initial in the current case episode
2. File Stamp Date of original Court Complaint, Agency Legal Status of COPS, TCOPS or COPS Ext that is > 24hrs
3. Earliest Placement Record begin date in the Current Case Episode that is > 24hrs"

* On the Identifying Information Screen in the Case Review/ SAR, the Trigger Date for the Case Review/SAR will be pulled based on the following:

-Original Court Complaint Date:

-Date of Placement:

-Date of Court Ordered Legal Status:

-Date of Adult Case Plan Participant Signature on Case Plan

* "PRT Supervision" has been added as an Activity log sub-category value under the Category is Meetings/Conference.
* Ticklers now update when a work item date changes.
* The Case Plan Signature tickler is now disposing when at least one adult case plan participant signature is obtained or Agency Legal Status is recorded.
* Business rules regarding the creation of the 10 day CRC contact tickler (as brought to attention by TAS and confirmed with policy) have been updated as follows:

Creation Rules: When a Child has been entered in a completed placement for 10 days where the Service Type equals Children’s Residential Center, Group Home, Emergency Shelter Care Facility, Inpatient Psychiatric, Detention Facility, Nursing Home, Residential Parenting Home, Hospital Admission, or Emergency Shelter Care Facility.

Disposal Rules: 1) Contact Type = Face to Face, Phone Call To, or Phone Call From 2) Sub Category = CRC- initial contact within 10 days not including day of placement 3) Contact Status = Completed 4) Activity State = Completed 5) Activity Date is between the 1st day and 10th day of placement for the placement identified in the creation rule 7)Participant = Child in placement; If an end date for the placement is entered, then Dispose of Tickler, regardless of any activity record being created.

Tickler Message: 10 day contact must be made

Due Days: 10 calendar days from the day after placement began.

* Business rules regarding the creation of the Child Placement 7 Day tickler (as brought to attention by TAS and confirmed with policy) have been updated as follows:

Creation Rules: When a Child has been entered in a completed placement for 7 days where the Service Type is Approved Adoptive Home, Emergency Foster Care, Family Foster Home, all Kinship Care, Medically Fragile Foster Home, Pre-Adoptive Infant Home, and both Treatment Foster Care."

* Credit Reporting records now automatically display for the Case Plan Participants associated to the Case Review.
* Credit Reports no longer pull into CR once it has been approved.
* Credit Report Filter screen narrative icon not showing: Narrative Icon has been restored.
* Grammatical errors have been fixed.
* Effective date can no longer be a future date.
* NYTD survey now updates DOB.
* Name of DR is now in bold while Prescribed By is not.
* Unknown phone numbers are displaying null in Contact Directory: Display issue corrected; if phone number is unknown, the field is left blank.
* Contact Type now only display when there is information captured.
* Signature date now saves when user navigates to another page.
* Validation message has been updated for clarity. The "Text is required if Other is selected" validation message was updated to say "Text is required if Other is selected for Type of housing upon emancipation."
* When Significant Other is selected, users are now required to fill-in the box. A Validation message has been added.
* A response is now required if Other is selected. Users now receive a validation message.
* A new intensive needs tickler is generated when an existing one is disposed of by an Activity Log.
* The referenced Responsive Design issues have been resolved - The History box is now uneditable and calendar icon has been removed.
* These Ticklers no longer display on closed cases.

CM01e - End Placement due to Custody Episode Ending Tickler appearing on Closed Cases

CM01e Sunset Motion Temporary Custody 1st Extension Tickler is being created on Closed Cases

CM09 Placement Tickler is being created on Closed Cases

CM01a Child in Custody Initial Reasonable Effort Tickler is being created on Closed Cases

CM01e Annual Review Hearing Subsequent Tickler is being created on Closed Cases

CM01e Reasonable Effort to Finalize Permanency Plan -Subsequent Tickler is being created on Closed Cases

CM20c Conduct Matching Conference Tickler is being created on Closed Cases

CM30 Child Placement Monthly Tickler is being created on Closed Cases

CM01e Sunset Motion Court Ordered Prot Sup Tickler is being created on Closed Cases

CM01e Sunset Motion Permanent Custody or PPLA Tickler is being created on Closed Cases

CM30 Initial Independent Living Visit Tickler is being created on Closed Cases

CM01ef Sunset Motion Temporary Custody Tickler is being created on Closed Cases

CM 20 Initial Pre-Adoptive Staffing Tickler is being created on Closed Cases

CM01e Sunset Motion Permanent Custody or PPLA Tickler is being created on Closed Cases

CM05 Required Signatures not obtained for case plan Tickler is being created on Closed Cases

CM30 - Child Placement 7 Day Tickler is being created on Closed Cases

CM30 Child Placement 4 Week Tickler is being created on Closed Cases

CM30 Independent Living Monthly Visit Tickler is being created on Closed Cases

CM05 Initial Case Plan Due Tickler is being created on Closed Cases

CM30 ACV contact 5-Day Tickler is being created on Closed Cases

CM01e Annual Review Hearing Initial Tickler is being created on Closed Cases

CM09c Foster Care Exit Interview Tickler is being created on Closed Cases

CM01h Initial Complaint - No Dispositional Hearing Tickler is being created on Closed Cases

**COURT**

**FEDERAL REPORTING**

**FINANCE**

* Annual Determination of Continuing Adoption Eligibility / Lucas Co AA Review Issue: Counties are trying to complete AA subsidy reviews on multiple children, but are receiving the following validation message in error: New Review Date cannot fall after the subsidy end date. The system is no longer throwing validation message; the sort order of grid has been changed to use effective date instead of application date.
* New functionality added for interface with Automated Health Systems. This will be a unilateral Interface only (i.e., SACWIS to AHS). Data sent will include: the selected Managed Care Plan (MCP), the enrollment date, the Primary Information Person (PIP), any authorized representatives if applicable, a medical history of the child if known, demographic information, disenrollment date if applicable, and disenrollment reason if applicable.
* This functionality has been added to enable communication of Managed Care Plan (MCP) selection from SACWIS to AHS (Medicaid's enrollment center).
* This functionality has been added to address the new requirement for children in the custody of a Public Children Services Agency and adopted children to be enrolled in a Managed Care Plan (MCP) by January 1, 2017.
* Display issues with Payee/Provider ID; Person; and Claim Dates on Payment Search Results have been resolved.
* All columns on the report are properly calculating now.
* This functionality was created to add a Primary Information Person (PIP) as the Agency's contact person for the Managed Care Plan (MCP) to communicate pertinent information about the child in care. A PIP will exist for each child enrolled in a MCP. The functionality also allows users to add up to two additional authorized representatives for each child enrolled in a MCP.
* This functionality has been added to enable Public Children Service Agencies to determine Medicaid eligibility for children in care who are not IV-E eligible.
* This functionality has been added to address the new requirement for children in the custody of a Public Children Services Agency and adopted children to be enrolled in a Managed Care Plan (MCP) by January 1, 2017.
* This functionality was created to ensure the enrollment of a child of a minor parent into the same Managed Care Plan (MCP) as the parent.
* The Tickler template code has been changed to correctly display tickler message.
* The application is now correctly numbering Provider Contracts Amendments following the deletion of a previous amendment.
* Provider Contract End Date Validation Message Error: When amending a contract for Date, it appears the Current End Date is not saving correctly in the tables, or the validation is looking at Original End Date and not Current End Date.: This date issue has been corrected.
* RPT 416 Front End Report Generation Issues: Issues found with front end report generation for 416. Display issues with this report have been corrected.
* RPT 416 Parameter Changes: Users should only be able to generate Program Eligibility Record Only and Payment History Only reports from this dropdown: Dropdown modified to only include these two options.
* RPT 416 Reimburseability Report Issues: Some information in this report were not properly displaying: All information now display correctly.

**INTAKE**

* RoboHelp Screens have been created for Intake Screens
* When an intake on the intake workload does not have a screening decision completed and time since received date/time is greater than or equal to 22 hours, the Screening Priority column now displays "High," regardless of the priority selected within the intake, including when the screening priority is null. (The screening priority in the intake does not change). Beneath the "High" priority indicator, "hh:mm remaining" displays the time until the 24 hour deadline for screening decision. The label displays in black. Once the intake has reached 24 hours from received date/time and no time remains, the time remaining will display "00:00" in red. Once a screening decision has been saved, no screening priority or time remaining will display.
* Pathway switched intake will now get disposition ticklers.
* The AVC 5 day tickler is now generating and disposing correctly.
* System was allowing access to the Child Fatality page via direct URL. This has been corrected.
* Participant reconciliation for address is now working correctly.
* Clicking on an intake hyperlink from within the Child Fatality/Near Fatality record no longer results in a navigation error.
* Green ^ is now only displaying on changes made post decision.
* When generating the ICPC Transmittal Form, all parameters now remain if user selects "Review Parameters."
* Users are now able to conduct a person search using only Address as search criterion.
* Users are now able to copy from the intake narrative field on a completed or screened intake
* Navigation issues that resulted when navigating from an intake participant to another intake via that person's history have been resolved. Users should no longer encounter error messages, nor should the system navigate to a blank pending intake.
* The Intake Worksheet Report is no longer a JFS form, so the JFS 01441 form number has been removed from the SACWIS report.
* In 3.06, there was an error preventing users from selecting "PCSA employee" as the reporter type. This has been resolved so any value may be selected.
* The notification that an intake flagged as a fatality/near fatality had been screened in or out was being sent to additional ODJFS staff with a security user group of Agency System Admin. This has been corrected so the notification is only sent to the Technical Assistance Managers and the Agency System Admin for the agency that created the intake.
* The following navigation issues have been corrected:

Domestic Address Search:

When user searches for an address and then clicks on a returned address hyperlink to go to the Address Details page, they are given the option of hitting Save or Cancel to leave the details page.

-if they hit Cancel, they are taken back out to a blank Address Search page. Hitting Cancel should return them to their previous address search results so they don't lose their address information.

-if they hit Save, they are taken back out to the Person record Address tab with the address they had been looking at saved as an address record on the Person, even though they technically did not 'select' it. Save should save address details and return user to previous address search results.

Foreign Address Search:

When user searches for an address and then clicks on a returned address hyperlink to go to the Foreign Address Details page, they are given the option of hitting Close to leave the details page.

-hitting Close takes the user back to a blank foreign address search page which should not happen. User should be taken back to the foreign address search results page they had navigated from without losing their search information.

* The Family Assessment Tickler is no longer generated on closed cases.
* The Dispo Completed - ACV Notification, Parent Notification, AP Notification Tickler is no longer generated on closed cases.
* Safety Assessment Due Tickler is no longer created on Closed Cases.
* Case Dispo Due Tickler is no longer created on Closed Cases.
* Safety Plan Signatures Tickler is no longer created on Closed Cases.
* In the intake reporter contact, the question "Reporter has addressed concern with parent..." has a drop down to select Yes or No. Blank was being set to "no" in the data base. This has been corrected so it remains blank if the question was not answered. This question is not required.

**PERSON**

**PROVIDER**

* New Administration Provider Report - Agency Temporary License Report is now available: it provides a Real-time list of private providers who have a modified or temporary license.

**REPORTS**

* RPT395\_MEPA\_Child\_Report: Users request the following enhancements to the report:   
  1. the ability to filter the report by Supervisor   
  2. Information regarding when the last matching was completed regardless of whether child was matched with a family   
  3. Information regarding when the next matching is due